

SBCERS

Santa Barbara County Employees' Retirement System

DATE: October 23, 2024
TO: SBCERS Board of Retirement
FROM: Greg Levin, CEO
RE: **Discussion of System Trends**

Recommendation

That the Board of Retirement receive and file the presentation on SBCERS current trends future cash flows and projected risk metrics.

Summary

The presentation focuses on current membership and cash flow trends of the System. It includes discussion of projected cash flows and plan leverage risk ratios for the period after the System concludes amortization of losses from the great financial crises of 2007-8. The discussion is a non – action item and intended to provide education in advance of the System's Triennial Experience Study which is set to occur in fall of 2025.

Attachments

- Presentation on System Trends